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WEST VIRGINIA LEGISLATURE

REGULAR SESSION, 1997

ENROLLED

HOUSE BILL No. 2821

(By Delegate	Mr. Speaker, Mr. Kiss, and Ashley [By Request of the Executive])
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Passed	April 12,	1997
In Effect	July 1, 1997	Passage

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OFFICE of GLOCUSTONIA SECRETARY OF STATE

ENROLLED

H. B. 2821

(By Mr. Speaker, Mr. Kiss, and Delegate Ashley)
[By Request of the Executive]

[Passed April 12, 1997; in effect July 1, 1997.]

AN ACT to amend and reenact sections one, two, three, four and five, article four, chapter eighteen-c of the code of West Virginia, one thousand nine hundred thirty-one, as amended, all relating to the Underwood-Smith teacher scholarship program; requiring particular efforts in scholarship selection to reflect present and projected teacher needs; requiring the higher education governing boards to promulgate rules for the program in consultation with the state superintendent; providing for designation of a selection panel by the governor; clarifying that the program includes middle school teaching; providing eligibility for paraprofessionals; requiring the senior administrator to make an effort to attract certain under represented classes of students; revising the terms of the scholarship agreement with respect to loan forgiveness for teaching in the public schools and providing additional alternatives; allowing for extension of the obligation period for extenuating circumstances; and providing for institution financial aid officers in consultation with scholarship recipients to determine assistance package when amounts from different sources exceed cost of attendance.

Be it enacted by the Legislature of West Virginia:

That sections one, two, three, four and five, article four, chapter eighteen-c of the code of West Virginia, one thousand

nine hundred thirty-one, as amended, be amended and reenacted to read as follows:

ARTICLE 4. UNDERWOOD-SMITH TEACHER SCHOLARSHIP PROGRAM.

§18C-4-1. Scholarship fund created; purposes; funding.

- 1 (a) It is the purpose of this article to improve the 2 quality of education in the public schools of West Virginia 3 by encouraging and enabling West Virginia resident individuals who have demonstrated outstanding academic 4 5 abilities to pursue teaching careers at the preschool, 6 elementary, middle or secondary levels in the public schools of this state. In addition, of those individuals who 8 have demonstrated outstanding academic abilities to 9 pursue teaching careers, for scholarships initially awarded 10 for the fall semester, one thousand nine hundred ninetyeight, and thereafter, particular efforts will be made in the 11 12 scholarship selection criteria and procedures to reflect the 13 state's present and projected teacher needs, including 14 needs statewide and in different geographic areas and for 15 teachers with education and training in specific disciplines.
- 16 (b) The higher education governing boards shall, in 17 consultation with the state superintendent of schools, 18 promulgate reasonable legislative rules in accordance with 19 the provisions of article three-a, chapter twenty-nine-a of 20 this code, for the administration of the Underwood-Smith 21 teacher scholarship program by the senior administrator in 22 furtherance of the purposes of this article, including, but 23 not limited to, scholarship selection criteria and 24 procedures, renewal, compliance, noncompliance and 25 repayment, deferral and excusal. In accordance with such 26 rules, the senior administrator shall establish appropriate 27 guidelines for program operation.
- 28 (c) There is hereby created in the state treasury a 29 special revolving fund to be known as the 30 "Underwood-Smith Teacher Scholarship Fund" to be 31 administered by the senior administrator solely for 32 granting scholarships to prospective teachers in 33 accordance with this article. Any moneys which may be 34 appropriated by the Legislature, or received by the senior

- 35 administrator from other sources, for the purposes of this 36 article shall be deposited in the fund. Any moneys 37 remaining in the fund at the close of a fiscal year shall be 38 carried forward for use in the next fiscal year. 39 moneys repaid to the senior administrator by reason of 40 default of a scholarship agreement under this article shall 41 also be deposited in the fund. Fund balances shall be 42 invested with the state's consolidated investment fund, and 43 any and all interest earnings on these investments shall be 44 used solely for the purposes for which moneys invested 45 were appropriated or otherwise received.
- 46 (d) The senior administrator may accept and expend 47 any gift, grant, contribution, bequest, endowment or other 48 money for the purposes of this article and shall make a 49 reasonable effort to encourage external support for the 50 scholarship program.
- 51 (e) For the purpose of encouraging support for the 52 scholarship program from private sources, the senior 53 administrator may set aside no more than half of the funds 54 appropriated by the Legislature for Underwood-Smith 55 teacher scholarships to be used to match two state dollars to each private dollar from a nonstate source contributed 56 57 on behalf of a specific institution of higher education in 58 this state.

§18C-4-2. Selection criteria and procedures.

- 1 (a) The governor shall designate an existing 2 scholarship selection agency or panel to select the 3 recipients of Underwood-Smith teacher scholarships who 4 meet the eligibility criteria set forth in subsection (b) of 5 this section. If no such agency or panel exists, the governor shall appoint a scholarship selection panel for 5 this purpose which shall consist of seven persons 6 representative of public school administrators, teachers, 6 including preschool teachers, and parents.
- 10 (b) Eligibility for an Underwood-Smith teacher 11 scholarship award shall be limited to West Virginia 12 resident students who:

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- 13 (1) Have graduated or are graduating from high 14 school, and rank in the top ten percent of their graduating 15 class or the top ten percent statewide of those West 16 Virginia students taking the American college test;
- 17 (2) Have a cumulative grade point average of at least 18 three and twenty-five one hundredths on a possible scale 19 of four after successfully completing two years of course 20 work at an approved institution of higher education;
- (3) Are public school aides or paraprofessionals as defined in section eight, article four of chapter eighteen-a of this code, and who have a cumulative grade point average of at least three and twenty-five one hundredths on a possible scale of four after successfully completing two years of course work at an approved institution of higher education; or
 - (4) Are graduate students at the master's degree level who have graduated or are graduating in the top ten percent of their college graduating class.
- 31 (c) In accordance with the rules of the governing 32 boards, the senior administrator shall develop criteria and 33 procedures for the selection of scholarship recipients that 34 reflect the purposes of this article and the areas in which 35 particular efforts will be made in the selection of scholars 36 as set forth in section one of this article and which also may include, but not be limited to, the grade point average 37 38 of the applicant, involvement in extracurricular activities, 39 financial need, current academic standing and 40 expression of interest in teaching as expressed in an essay 41 written by the applicant. Such criteria and procedures 42 further may require the applicant to furnish letters of 43 recommendation from teachers and others. It is the intent 44 of the Legislature that academic abilities be the primary 45 criteria for selecting scholarship recipients.
- (d) In developing the selection criteria and procedures to be used by the panel, the senior administrator shall solicit the views of public and private education agencies and institutions and other interested parties. These views: (1) Shall be solicited by means of written and published selection criteria and procedures in

- 52 final form for implementation; and (2) may be solicited 53 by means of public hearings on the present and projected 54 teacher needs of the state or such other methods as the 55 senior administrator may determine to be appropriate to 56 gather such information.
- 57 (e) The senior administrator shall make application 58 forms for Underwood-Smith teacher scholarships available 59 to public and private high schools in the state and in other 60 locations convenient to applicants, parents and others, and 61 shall make an effort to attract students from low income 62 backgrounds, ethnic or racial minority students, students 63 with disabilities, and women or minority students who 64 show interest in pursuing teaching careers in mathematics 65 and science and who are under represented in those fields.

§18C-4-3. Scholarship agreement.

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- 1 (a) Each recipient of an Underwood-Smith teacher scholarship shall enter into an agreement with the senior administrator under which the recipient shall:
 - (1) Provide the board with evidence of compliance with subsection (a), section four of this article:
 - (2) Within a ten-year period after completing the teacher education for which the scholarship was awarded: and
- 9 (A) Teach full-time under contract with a county 10 board of education in a public education program in the 11 state for a period of not less than two years for each year 12 for which a scholarship was received, or teach full-time 13 under contract with a county board of education in this 14 state in a teacher shortage area as determined by the state 15 board of education, in an exceptional children program in 16 this state, in a school having less than average academic 17 results, or in a school in an economically disadvantaged 18 area of this state for not less than one year for each year 19 for which a scholarship was received; or
- 20 (B) Within such ten-year period while seeking and 21 unable to secure a full-time teaching position under 22 contract with a county board of education which satisfies the conditions of paragraph (A) of this subdivision: (i) 23

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24 teach full-time in a private school, parochial or other 25 school approved under exemptions (A) or (K) for the 26 instruction of students of compulsory school age pursuant 27 to section one, article eight, chapter eighteen of this code, 28 or in a higher educational institution in this state or post-29 secondary vocational education program in this state as 30 defined in section two, article one, chapter eighteen-b of 31 this code, for a period of not less than two years for each 32 year for which a scholarship was received; or (ii) perform 33 alternative service or employment in this state pursuant to 34 guidelines adopted in accordance with the rules of the 35 governing boards in federal, state, county or local 36 supported programs with an educational component, 37 including mental or physical health care, or with bona fide 38 tax exempt charitable organizations dedicated to the 39 above, for a period of not less than two years for each year 40 for which a scholarship was received.

Any teaching time accrued as a substitute teacher for a county board of education under paragraphs (A) or (B) of this subdivision shall be credited pro rata in accordance with rules of the governing boards; or

- (3) Repay all or part of an Underwood-Smith teacher scholarship received under this article plus interest and, if applicable, reasonable collection fees, in accordance with subsection (b), section four of this article, except as provided in subsections (c) and (d) of said section four.
- 50 (b) Scholarship agreements shall fully disclose the 51 terms and conditions under which assistance under this 52 article is provided and under which repayment may be 53 required, including:
 - (1) A description of the conditions and procedures to be established under section four of this article; and
 - (2) A description of the appeals procedure required to be established under section four of this article.
- 58 (c) Individuals who were awarded an Underwood-59 Smith teacher scholarship prior to the effective date of this 60 section may apply the provisions of paragraphs (A) or (B), 61 subdivision (2), subsection (a) of this section to teaching

or other service performed by them after the first day of

July, one thousand nine hundred ninety-seven. 63

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§18C-4-4. Renewal conditions; noncompliance; deferral; excusal.

- 1 (a) The recipient of an Underwood-Smith teacher 2 scholarship is eligible for scholarship renewal only during 3 such periods that the recipient is:
- 4 (1) Enrolled as a full-time student in an accredited 5 institution of higher education in this state;
 - (2) Pursuing a course of study leading to teacher certification at the preschool, elementary, middle or secondary level in this state;
 - (3) Maintaining satisfactory progress as determined by the institution of higher education the recipient is attending; and
- 12 (4) Complying with such other standards as the boards may establish by rule.
- 14 (b) Recipients found to be in noncompliance with the 15 agreement entered into under section three of this article shall be required to repay the amount of the scholarship 16 17 awards received, plus interest, and, where applicable, 18 reasonable collection fees, on a schedule and at a rate of 19 interest prescribed in the program guidelines. 20 guidelines shall also provide for proration of the amount 21 to be repaid by a recipient who teaches for part of the 22 period required under subsection (a), section three of this 23 article and for appeal procedures under which a recipient 24 may appeal any determination of noncompliance.
- 25 (c) A recipient shall not be considered in violation of 26 the agreement entered into under section three of this 27 article during any period in which the recipient is:
- 28 (1) Pursuing a full-time course of study at an 29 accredited institution of higher education;
- 30 (2) Serving, not in excess of four years, as a member 31 of the armed services of the United States;

- 32 (3) Seeking and unable to find full-time employment 33 in accordance with paragraphs (A), subdivision (2), 34 subsection (a), section three of this article and is fulfilling 35 any of the alternatives specified in paragraph (B) of said
- 36 subdivision; or
- 37 (4) Satisfying the provisions of additional repayment 38 exemptions that may be prescribed by the boards by rule.
- 39 (d) A recipient shall be excused from repayment of a 40 teacher scholarship received under this article if the 41 recipient dies or becomes permanently and totally 42 disabled as established by sworn affidavit of a qualified 43 physician.
- 44 (e) The rules adopted by the governing boards may 45 provide guidelines under which the senior administrator 46 may, if extenuating circumstances exist, extend the period 47 for fulfilling the obligation to fifteen years.

§18C-4-5. Amount and duration of scholarship; relation to other assistance.

- 1 (a) Subject to subsection (b) of this section, each 2 recipient of an Underwood-Smith teacher scholarship is 3 eligible to receive assistance of up to five thousand dollars for each academic year of higher education in preparation 4 5 for becoming a preschool, elementary, middle or secondary teacher in the public schools of this state. No 7 individual may receive scholarship assistance for more than four academic years for the completion of a bachelor's degree and two academic years for completion 9 10 of a master's degree.
- 11 (b) No individual shall receive a scholarship award 12 under this article which exceeds the cost of attendance at the institution the individual is attending. The cost of 13 14 attendance shall be based upon the actual cost of tuition and fees, and reasonable allowances for books, educational 15 supplies, room and board and other expenses necessitated 16 17 by individual circumstances, in accordance with the 18 program guidelines. For the purposes of establishing an 19 award amount, the senior administrator shall take into account the amount of financial aid assistance the 20

- 21 recipient has or will receive from all other sources. If the
- 22 amount of the Underwood-Smith teacher scholarship
- 23 assistance award and the amount of assistance awards
- 24 which the recipient has received from all other sources
- 25 exceed the cost of attendance, the institution's financial
- 26 aid officer, in consultation with the scholar, will determine
- 27 what aid is to be reduced and shall do so in a manner to
- 28 the best advantage of the scholar.

® GCIU 326-C

The Joint Committee on Enrolled Bills hereby certifies that the foregoing bill is correctly enrolled.
Chairman Senate Committee
Mick Frantasia
Chairman House Committee
Originating in the House.
Takes effect July 1, 1997. Clerk of the Senate
Clerk of the House of Delegates Of Roy Comblen President of the Senate
Speaker of the House of Delegates
The within <u>is hyperally</u> this the Jr
day of Man 10, 1997.
Governor

PRESENTED TO THE

GOVERNOR

Date

Time